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Peter Recchia Bio

Peter Recchia offers a blend of accounting, investment and pension planning expertise rarely found in a single advisor. His 20+ years of experience as a Certified Public Accountant and tax professional make him highly adept at helping companies structure tax-favored pension plans that also address increasingly rigid fiduciary responsibilities. As an Accredited Investment Fiduciary (AIF) for pension plans, Peter Recchia is a well-qualified advisor skilled at reducing fiduciary liability for pension plan sponsors. He takes pride in developing custom solutions that address the specific pension requirements of each client.